



License#13149

Mortgage Application

Please complete each section and sign your application for prompt and accurate processing

Please Tell Us About Yourself

BORROWER

TITLE: _____ FIRST NAME: _____ LAST NAME: _____

RES PHONE: _____ BUS PHONE: _____

CELL / PAGE: _____ EMAIL: _____

BIRTH DATE: _____ MONTH _____ DAY _____ YEAR _____

SOCIAL INSURANCE NO: _____

MARITAL STATUS:

MARRIED SINGLE DIV./SEP. NO. OF DEPENDENTS _____

COMMON-LAW ENGAGE WIDOWED (EXCLUDE SPOUSE) _____

HOW DID YOU HEAR ABOUT US? _____

UNIT #: _____ YEARS AT RESIDENCE: _____

CITY: _____ PROVINCE: _____ POSTAL CODE: _____

DO YOU OWN OR RENT? _____ CURRENT RENT _____

RENT OWN

IF YOU HAVE LIVED HERE LESS THAN THREE YEARS. WHAT WAS YOUR PREVIOUS ADDRESS? _____

UNIT #: _____ YEARS AT RESIDENCE: _____

CITY: _____ PROVINCE: _____ POSTAL CODE: _____

CO-BORROWER

TITLE: _____ FIRST NAME: _____ LAST NAME: _____

RES PHONE: _____ BUS PHONE: _____

CELL / PAGE: _____ EMAIL: _____

BIRTH DATE: _____ MONTH _____ DAY _____ YEAR _____

SOCIAL INSURANCE NO: _____

RELATIONSHIP TO BORROWER

MARRIED INVESTOR

COMMON-LAW ENGAGE OTHER

PRESENT ADDRESS: _____

UNIT #: _____ YEARS AT RESIDENCE: _____

CITY: _____ PROVINCE: _____ POSTAL CODE: _____

DO YOU OWN OR RENT? _____ CURRENT RENT _____

RENT OWN \$ _____

IF YOU HAVE LIVED HERE LESS THAN THREE YEARS. WHAT WAS YOUR PREVIOUS ADDRESS? _____

UNIT #: _____ YEARS AT RESIDENCE: _____

CITY: _____ PROVINCE: _____ POSTAL CODE: _____

*Empowering the Canadian dream of home-ownership
By listening, educating and delivering the
best mortgage plan*

Tell Us About Your Employment

BORROWER

CURRENT EMPLOYER: _____
 ADDRESS / DEPARTMENT: _____
 CITY / PROVINCE: _____
 JOB TITLE/POSITION: _____
 YEARS THERE: _____ FULLTIME _____ PART TIME _____ SEASONAL _____
 HOW MANY YEARS IN THE LINE OF BUSINESS? _____
 GROSS ANNUAL INCOME (BEFORE TAXES): _____
 DO YOU COLLECT/EARN OTHER INCOME? DETAILS: _____

 IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?
 PREVIOUS EMPLOYER: _____
 GROSS ANNUAL INCOME: _____
 JOB TITLE/POSITION: _____ YEAR THERE: _____

CO-BORROWER

CURRENT EMPLOYER: _____
 ADDRESS / DEPARTMENT: _____
 CITY / PROVINCE: _____
 JOB TITLE/POSITION: _____
 YEARS THERE: _____ FULLTIME _____ PART TIME _____ SEASONAL _____
 HOW MANY YEARS IN THE LINE OF BUSINESS? _____
 GROSS ANNUAL INCOME (BEFORE TAXES): _____
 DO YOU COLLECT/EARN OTHER INCOME? DETAILS: _____

 IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?
 PREVIOUS EMPLOYER: _____
 GROSS ANNUAL INCOME: _____
 JOB TITLE/POSITION: _____ YEAR THERE: _____

Tell Us About Your Finances

ASSET (MARKET VALUE)	LIABILITIES	FINANCIAL INSTITUTION	PAYMENT / MO.	TOTAL DEBT
PRINCIPAL RESIDENCE _____	CURRENT MORTGAGE _____	_____	_____	_____
CASH/SAVING _____	PERSONAL LOANS _____	_____	_____	_____
STOCKS/BONDS _____	LINE OF CREDIT _____	_____	_____	_____
AUTO{YR., MAKE MODEL} _____	CAR PAYMENT _____	_____	_____	_____
AUTO{YR., MAKE MODEL} _____	CAR PAYMENT _____	_____	_____	_____
RRSP'S {AMT.& INSTITUTION} _____	RRSP LOAN _____	_____	_____	_____
OTHER REAL ESTATE _____	OTHER MORTGAGE _____	_____	_____	_____
PERSONAL EFFECTS _____	CREDIT CARDS _____	_____	_____	_____

General information

- Are there any suites or judgments against you or pending against you?
- Have you ever gone through bankruptcy?
- Are any of your assets pledged or in any other manner unavailable for payment of your debts?
- Are any of your assets presently involved in a marriage or separation agreement?
- Are you the endorser of guarantor of anyone else's debt?
- Are you the endorser of guarantor of any leases or contracts?

Consent to Collect and Use Personal Information

When you apply for a mortgage with us, you agree that:

- 1) We may collect and use personal information from you and about you for the following purposes: (a) to understand your needs (b) to determine the suitability of our products and services for you (c) to provide on-going service and (f) to meet our legal and regulatory requirements.
- 2) We may use, give to, obtain, verify, share and exchange credit and other information about you with others including credit bureaus, mortgage insurers, credit insurers, registries and other persons with whom you may have financial dealings, as well as any other person as may be permitted or required by law. You also authorize any person whom we contact in this regard to provide such information to us.
- 3) We may require to obtain your credit report again if your first credit report pulled by us is 30 days old as credit reports older than 30 days are not accepted by lenders, You provide us the consent to do so. We may ask you for your Social Insurance Number to use in verifying and reporting credit information to credit bureaus and credit reporting agencies. You may refuse to consent to its use or disclosure for these purposes.

Consent for Marketing Purposes

Due to Canada's new Anti-Spam Legislation (CASL) came into effect. You agree to receive advertisements, information and notifications by telephone, Emails or SMS from Inbudget Mortgage Brokerage and his agents regarding our promotions of financial products and services. Your permission is effective immediately and we understand that you may begin receiving communication via telephone, Emails or SMS upon signing this consent. By signing this application you agree to subscribe to our communication via Direct mail, telephone, SMS/MMS, Fax and Email or commercial electronic communications. To "unsubscribe" or "opt-out" at the bottom of our email commercial electronic communication we send you. Please note that even if you opt-out of promotional communications, we may still need to contact you with information about your account.

We Need Your Authorization

By signing below you affirm that the information you have given this Application is true and complete and that you have not withheld any information. We will rely on the information you have given to decide on your Application. You also agree to the terms below.

DATE

Applicant's Signature

Co-Applicant's Signature

IMBI- _____

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including for example, credit bureaux) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations, providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our, Social Insurance Number (SIN) If I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaux, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

CLIENT CONSENT

Name: _____ Date: _____

Name: _____ Date: _____